

Important Information about Addresses and Contact Records in MyEducation BC

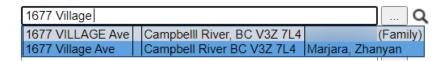
Information about Addresses

MyEducation BC offers the functionality of sharing addresses. If an address is shared between a student, sibling or contact, subsequent changes to the shared address will prompt the user to choose if they want to update the address for any or all records attached to the shared address. Updating all records attached to the shared address could result in updating records for another school. Therefore, it is recommended to **not** share addresses within MyEducation BC, but to enter them manually instead. This will avoid making changes to another school's data. Avoid selecting an address from an address list of values when entering an address. This automatically shares an address.

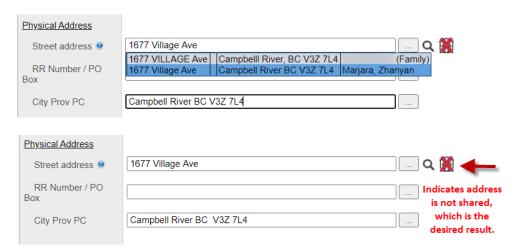
What is an address list of values?

Note: The screen captures below have been taken from a scrambled environment.

If an address is already in MyEducation BC, attached to a sibling or contact, autofill suggestions may appear as the address is typed. This is what is referred to as the address "list of values":



When a value is selected from the list, it will automatically populate the entire address and identify it as a shared address between the student and the sibling or the selected contact. Subsequent changes to this shared address will prompt the user to choose if they want to update the address for any or all records attached to the shared address. Please do not select the address from the list of values, instead manually type it in and save the change:

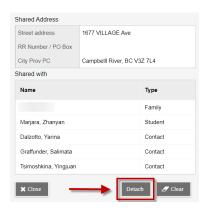


What if I did select an address from the list of values? How do I fix this?

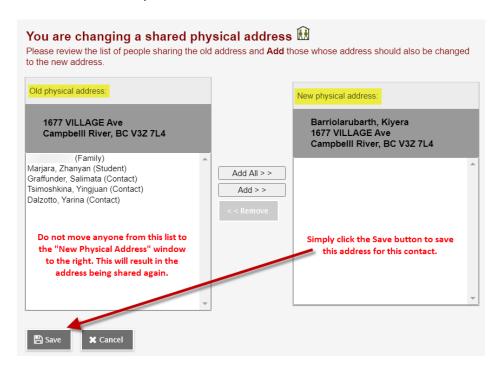
A shared address will show a "house" icon icon it. Click on the icon to see who the address is shared with.

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Click the Detach button and save the change on the next screen:



You will be prompted to indicate which people should be changed to the new address. Do not move anyone from the "Old Physical Address" window to the "New Physical Address" window. Doing so will result in the address being shared again. Simply click the Save button to save this address for the contact listed in the "New Physical Address" window:



Repeat this process for anyone who was sharing this address.

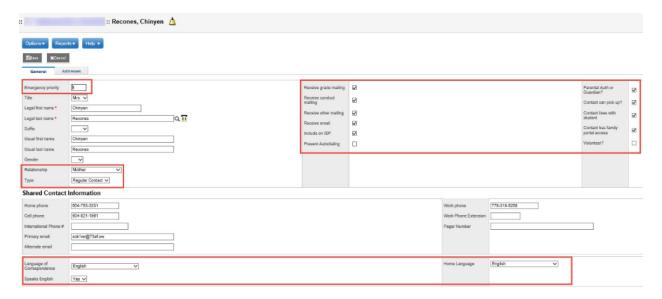
Information about Contact Records

MyEducation BC also offers the functionality of sharing contacts. Some information in the contact's record belongs to the student relationship and other information belongs to the contact's person record, which if changed will change for the person everywhere they appear in MyEducation BC.

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Why is this significant? Concerns have been expressed to us by schools about their data being changed without their knowledge. It can happen when an address or contact record is shared. We've heard of an instance where one of our VPs needed to contact a parent about a student at their school and the existing contact record had been changed with information for a different person. The person at the other end of the telephone had no idea who the VP was talking about. How awkward would that be?!! If an existing contact record has been changed to information for a different person, it could affect what the person sees when they log into the MyEducation BC Family portal, i.e. no longer being able to see their own children's information, but instead the information for someone else's children. Please do not share contact records and please do not change existing contact records with information for a different person. If a contact is no longer applicable to the student, the contact can be deleted. This will remove the connection to the student. Once deleted, the record for the contact will still be available to select for another student, if applicable.

The outlined fields below belong to the student contact *relationship*. Changes to the outlined fields are limited to this screen *for this student only*:



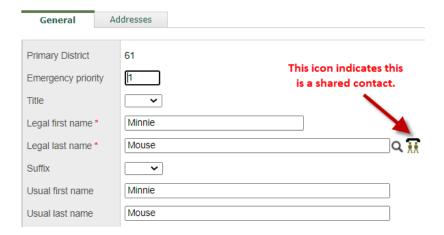
The remaining fields, including the address tab, is demographic information that belongs to the contact's **person record**. If the person record fields are changed, <u>they will be changed for the person everywhere they appear in MyEducation BC. Updating existing contact records with different demographic information will change the person's demographic information across the province. **Do NOT** update existing contact records with information for a different person.</u>

This information can be found on pages 37 and 38 of the Enrollment Management and Student Demographics guide, which is available here:

<u>https://www.myeducationbc.info/resources/school-users/</u> - the link is titled "Enrollment and Demographics".

I have shared contact records. How do I fix this?

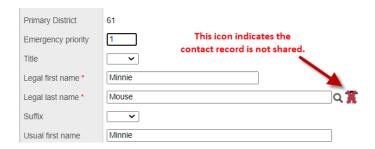
The screen capture below shows the icon indicating this is a shared contact:



Clicking on this icon will show you who the contact is shared with:



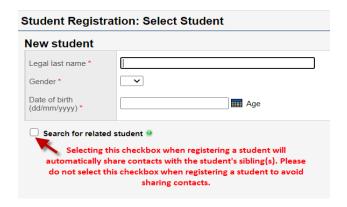
Clicking on the "Clear" button will clear all of the information from the contact's person record, such as the address and demographic information. You may want to have a copy of the most recent student information verification form available so you can re-enter it. Once you re-enter the information and save it, the icon will change to indicate the contact is no longer shared:





How does sharing of contact records happen?

When registering a student, Step 1 of the registration wizard has a checkbox for "Search for related student". Selecting this checkbox when registering a student will automatically share contacts with the student's siblings. Please do not select this checkbox when registering a student to avoid sharing contacts.



Another way a contact record would be shared is when you are entering the last name into the record and you click the magnifying glass next to the Legal last name field. Selecting a record from the list will automatically share the contact.

