

MYEDUCATION BC ENROLLMENT USER GUIDE



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Enrollment

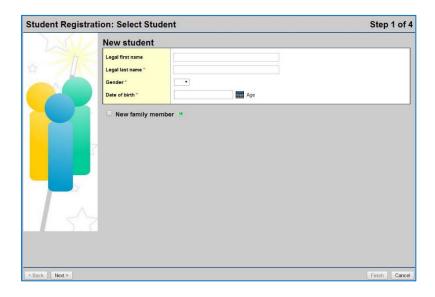
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Enrolling a Student

Work in the School View.

Go to Student top tab > Options > Registration > Register Student > Enrollment Wizard



Step 1 of the Wizard

- Select New Student.
- Enter Name, Gender, and DOB.
- If the student is a sibling of a current student in the school, check the box "New family member".
- If a student with the same surname and gender and a birthdate within 45 days was found in another MyEd school you will see a list; if the correct student is in the list, select the student and click **OK**.

Note: During the 2014-2015 transition the student may have been in a school using BCeSIS. The basic information on all BCeSIS students has been copied into MyEd, so you should find the student in MyEd. It is important to communicate with the previous school as they also need to withdraw the student from BCeSIS, otherwise the student will be registered in both systems.

Step 2 of the Wizard

- Note that there are two tabs in Step 2: Demographics and Address
- Note that fields marked * are required to move to the next step.
- Home Language: Entering "e" in the field for Home Language enables the system to find English on the list. Or, Control F on the list to find the language.
- Enter additional information in Step 2 of the Wizard. Note that entering as much information as possible in the Enrollment Wizard avoids having to enter it later in the student's record.



- **Homeroom Field**: The person entering the information may not know the student's homeroom until a schedule is established for the student. It may be necessary to leave the field empty and enter the information after the student has been enrolled.
- Calendar Field: Every student must have a calendar attached. The calendar selected impacts the student's attendance record.
- Click the **Address** tab.
- Enter a **Street** address using the proper Canada Post abbreviation conventions.
- Click the **Validate Address** button next to the Street field. This button enables the user to confirm that the address was entered in the proper format and populates the appropriate fields in the data base. *It does not verify that the address itself is correct.*
- Enter the City, Province, Postal Code.
- Click the Validate Address button next to the field to confirm that the information entered populates the appropriate fields.
- Click Next.

Step 3 of the Wizard.

• Type in the YOG and confirm the auto-populated grade level.

*See Appendix A: Year of Graduation Reference Table

- Set the **Enrollment Statu**s to **PreReg** unless the student's attendance is beginning that day. In that case, the status would be set to **Active**.
- Enter a Grade sub level, if applicable.
- Enter today's **Date**. Entering **t > Tab** to auto-fill today's date. Also **t + 1, t-2**, etc.
- Important! Significance of the Date Field: If the student's Enrollment Status is set to Pre-Registered, the date simply represents the date the record was created. On the first day the student attends class, office staff will change the student's Enrollment Status from Pre-Registered to Active.
- If the **Enrollment Status** is set to **Active** at the time of enrollment, the student's attendance record will begin *that day*.
- Select the Code from the Entry Codes pick list by clicking on the magnifying glass.
- Click **Next** to proceed to Step 4 of the Wizard.

Step 4 of the Wizard

- This is a confirmation screen.
- Click **Finish** to complete the enrollment of the student. Be sure to note the name and the address of the student you have enrolled.

Change the **Filter** to **All Students** and find the student on the list.

Click on the blue link to the student's name to open the record.



View and Edit the New Student's Record

Student Details

Details side tab > Demographics sub-top tab

- Enter additional demographics fields that are not populated through the wizard.
- Custody
- Homeroom assignment
- Counsellor Assignment
- Next School (Pre-Transition)
- Parent/Guardian Information can be added from here or the *Contacts* side tab. Click *Add*.

Details side tab > Addresses sub-top tab

• The **Shared Address** icon appears if no other student enrolled in the district lives at this address. The icon changes to if the address is shared with another student.

Details side tab > Alerts sub-top tab

• Choose *Legal*, *Medical*, or *Other* and click *Add* button at right.

The **Medical Alert** should only be applied to **Life Threatening Illnesses**. Use the **Other>Health Alert** to indicate all other health related details. It is also recommended that when entering in a description, the user leaves their initials and a date.

- Complete the popup.
- Click **Save**. The icon appears upon saving.
- Icons are defaults for *Legal* and *Medical*. Icons can be selected for *Other*.
- To edit the alert, click on the edit icon _____ to open the edit window and make changes
- Change the sequence of the alerts if there is more than one.

Details side tab > Citizenship sub-top tab

- Populate fields as appropriate, use the magnifying glass \(\sqrt{\text{\text{\text{\text{q}}}}}\) icon and drop-down menus available to select from a list of values.
- Use the page controls, or **Ctrl>F** to find a record in the list.

Details side tab > Programs sub-top tab

- Use the magnifying glass \bigcirc icon to select the appropriate program from the list
- Populate start date of the student's first day of attendance.



Details side tab > Permissions sub-top tab

Any field displayed with (*) indicates a converted value from BCeSIS. Reselect from the available pick list and click Save.

Select the desired permissions and enter a memo as necessary

It is district policy to deny the release of Info/:Photos Outside of District. The system defaults to blank.

Details side tab > Language &Culture sub-top tab

- Languages/Aboriginal Ancestry/Band of Residence
- Enter this information if available!

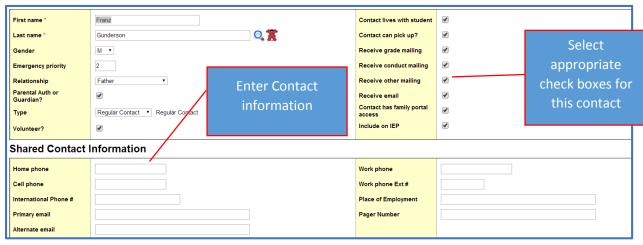
Contacts

Add a Contact

Contact Types:

Contacts side tab > Options > Add.

General Tab:



Contact Types:

- o Regular Contact: Parent/Guardian
- Emergency Contact: All emergency contacts other than parents/guardians
- CCO: Continuing Custody Order: Ministry has become the permanent guardian of the
- o TCO: Temporary Custody Order: The child is placed in care for a specific length of time
- o Out of District: Out of district contact in case of local disaster

The **i**con appears if the contact is not shared with any other student.



Addresses Tab:



• If the contact address is shared with the student, begin to type the student address and select the address from the list. The shared address icon will appear.

Shared Contacts

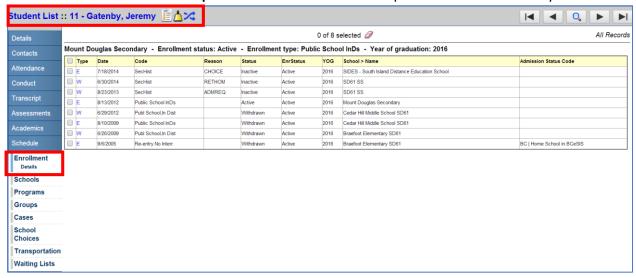
Registering a Sibling of a Current Student

When registering a student that has a sibling at the school, check the **New Family Member** box in the first step of the registration wizard. By entering the last name and home phone number, you can search for the student already registered. This will automatically assign the same address and contact information for the two students.

- Siblings are shown in MyEd as a form of contact called **Related Students**.
- The relationships are shown in the *Contacts* side-tab, *Related Students*
- The icon appears if the Contact is shared with another student in the MyEducation BC data base, whether the Contact is a parent, other relative, neighbor, etc.

View a Student's Enrollment Information

- Select a student from the list of All Active Students.
- Click the **Membership** side tab. This is another example of a side tab with many sub tabs.



Enrollment Type codes:

- E = Enrolled
- S = Status Change



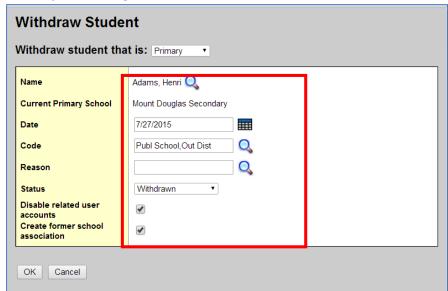
- Y = Change in YOG
- W = Withdrawn
- View and secondary schools the student is currently attending
- View history of programs for the student

Change a Student's Status from PreReg to Active

- Set the Filter to All Students
- Go to Options > Registration > Change Student Status
- Use the magnifying glass icon to find the student
- Enter a date
- Change the Status to Active.
- Click OK
- Note that the student now appears on the filtered list of All Active Students.

Withdraw and Re-Enroll a Student

• Go to Options > Registration > Withdraw



- Choose to withdraw a *Primary* or *Secondary* student
- · Use the magnifying glass icon to locate the student
- Enter the date
- Choose a *Code* from the magnifying glass pick list (There is no requirement for entering a *Reason*)
- Change status to Withdraw
- Select Disable related user accounts
- Select Create former school association to retain a copy of the student record until end of year.
- Click OK
- Note that the student's name immediately disappears from the list.



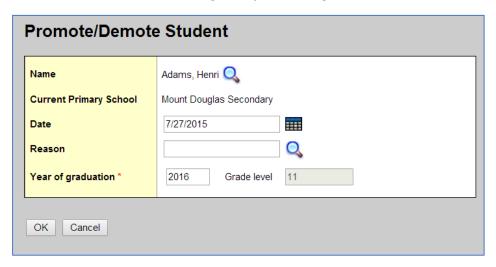
To re-enroll a student:

- Go to Options > Registration > Register Student
- Enter the student's name and click Next.
- Note that MyEducation BC retrieves the entire previous record for the student.
- Complete the wizard.

Promote or Demote a Student

Options > Registration > Promote/Demote Student.

(Or, select the student first, then go to **Options > Registration > Promote**.)



- Use the magnifying glass icon to locate the student
- Enter the date
- Change the YOG to alter the grade level (See Appendix A for Reference Table)
- Click **OK**

Create Secondary School Association (Cross Enrolling a Student)

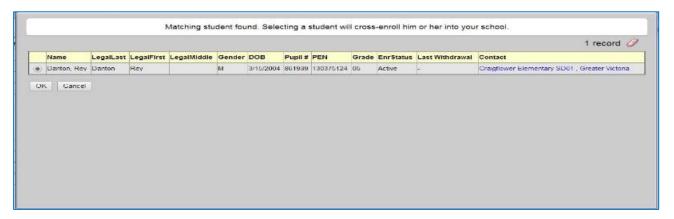
Schools may *Pull* in students from other schools for courses. The *Create Secondary School Associations* wizard is a way to associate these cross-enrolled students with their secondary schools.

- 1. Log on to the School view.
- 2. Click the Student tab.
- 3. Click **Options**, then select **Create Secondary School Associations**.
- 4. Select the *District year* for the cross-enrollment.
- 5. Enter the *Start date* and *End date* of the school year that the student will attend the secondary school.
- 6. Enter the *First name, Last name, Gender, and Date of birth* for the student.



7. Click Search.

8. A pop-up lists the student's name, some demographic information, and contact information for the student's primary school. Click **OK**.



Transfer

To perform a Transfer of a student from one school to another:

From the "Sending School" or District:

- School or District view > Student top tab
- Click the blue, hyperlinked name of the student that will be transferred to a new school. From
 the *Details* page for the student, click the *Transfer pending* checkbox, and then click the
 magnifying glass in the *Transfer School > Name* field to select the school the student will be sent
 to.



- Once the Transfer School pop-up appears, find and select the school, followed by the OK button.
- Click the Save button on the student record to finalize the selection. Your student is now ready for the Receiving School to accept the transfer.

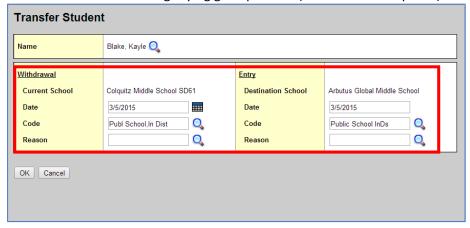
From the "Receiving School" or District

School or District view > Student top tab

- Options>Registration > Transfer Student.
- When the Student Transfer pop-up appears, click the magnifying glass in the Name field to get a
 list of students who have been assigned to transfer to your school, and select the correct
 student. Fill in the date under the Withdrawal side of the screen. This will automatically
 populate the date field on the Destination side of the screen.
- You may change that date as you require, based on when the student will appear in their new school. *The withdrawal and entry date must be the same. There is no gap or overlap.*



• Select a Code from the magnifying glass pick list. (Reason is not required)



- 7. Locate your student in the **Student** top tab school list. Click the checkbox beside their name.
- 8. Click the **Membership** side tab. You will see a withdrawal (W) record from the student's previous school

Pre-transition

- Student Top Tab>Choose a Student>Details Side Tab
- Next School>Name Select magnifying glass and choose the destination school
- Click Save

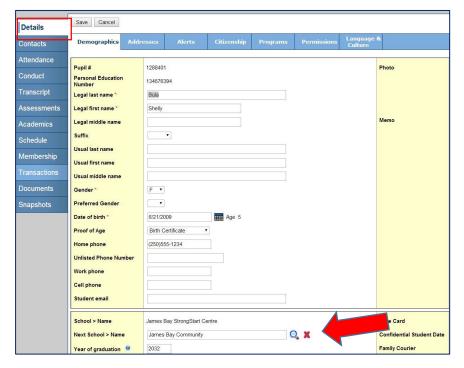


Figure 1: From James Bay Strong Start Center



The destination school can then use the filter to select **Next Year Students** to view all pre-transitioned students.

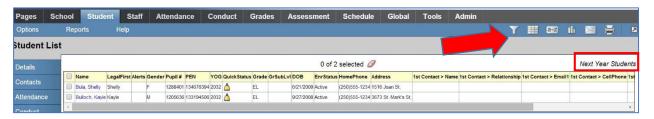
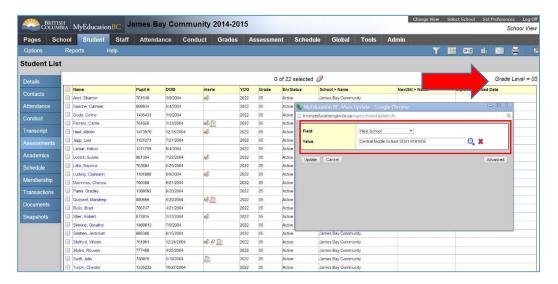


Figure 2: to James Bay Elementary

Pre-transition a group of students: Mass Update

- Student Top Tab
- Filter to **Primary Active Students**
- Select the group (Filter: Grade Level=?)
- Set Field set to Pre-transition
- Select Options-> Mass Update -> Next School -> Your school -> Update



Updating the Student's Pre-Transition

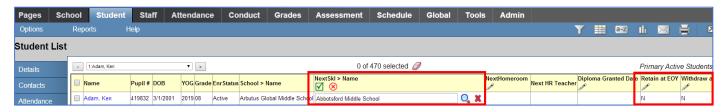
- Student Top Tab
- Filter to Primary Active Students
- Set Field Set to Pre-Transition
- Select Options>Modify List
- Click on the pencil icon at the top of the NextSch>Name Field

For Any MyEd School

- Click the magnifying glass and select the destination school or start to type the name of the school and select from the pick list.
- Click the green check mark and click **OK** to Save

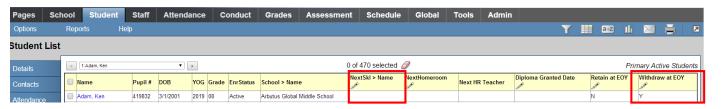


- Re-select *Options>Modify* List to clear the pencil icons
- Withdraw at EOY should be set to <u>N</u>. If the Y value is selected, the student will have a
 withdrawal record on their membership and will have to be reenrolled at the new school.
- For *Retain at EOY*, the value should be set to <u>N</u> unless the intention is to not promote the student to the next grade level.



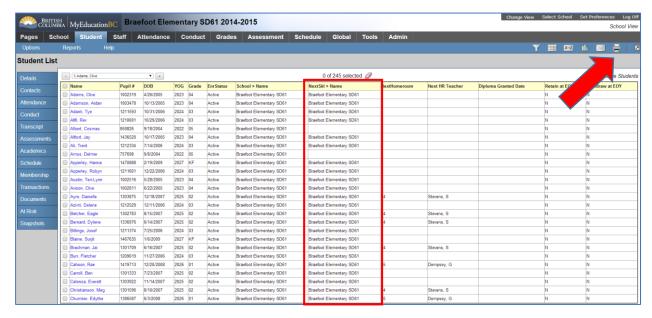
For Any School Outside of MyED

- Change the Withdraw at EOY value to Y
- Leave the NextSkl>Name field blank



To View and Print a list of all current students with their next years' school name field:

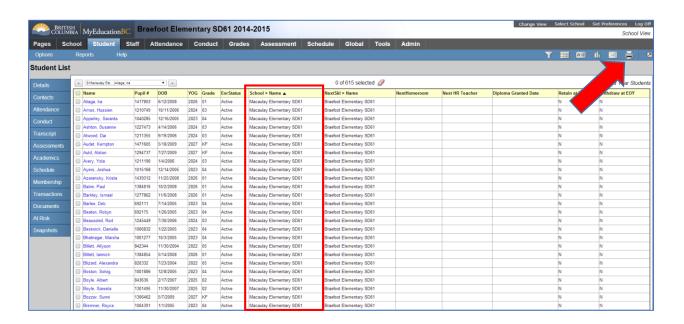
- Student Top Tab
- Filter to Primary Active Students
- Field Set>Pre-transition
- Use the Printer Icon to export this list as a CSV to Excel for printing.





To View and Print a list of all students coming to your school next year:

- Student Top Tab
- Filter to **Next Year Students**
- Field Set>**Pre-transition**
- Sort by **School>Name** to group students coming from another school, or sort by **Grade** to identify students coming from Strongstart centers.
- Use the Printer Icon to export this list as a CSV to *Excel* for printing.





Reports

Enrollment Reports: Student Top Tab>Reports Drop Down Menu>

Permanent Student Record

For individual students:

Student Top Tab>Select the student>Reports Drop down window>Permanent Student Record

For a groups of students or the entire school

Student Top Tab> Reports Drop down window> Permanent Student Record

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BC Student Information Verification Form

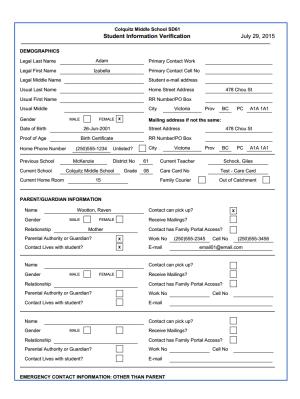
Student Top Tab>Reports Drop Down Menu>BC Student Information Verification Form

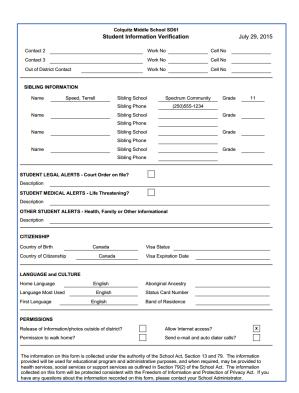
For individual students:

Student Top Tab><u>Select the student</u>>Reports Drop down window> **BC Student Information Verification Form**

For a groups of students or the entire school:

Student Top Tab> Reports Drop down window> BC Student Information Verification Form





Student Locator – Seaches the provincial database to identify the current SIS (BCeSIS or MyEd for a student)

Run this report before enrolling a new student. See Enrollment Decision Tree

Student Top Tab>reports Drop down menu> Student Locator

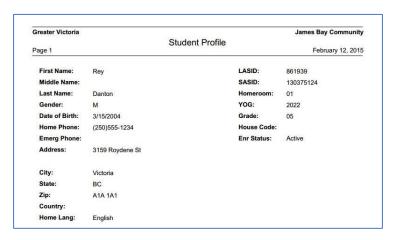
- Enter last name, first name, gender, DOB
- Click Run

The report will identify the current SIS for the student, as well as current school name and phone number



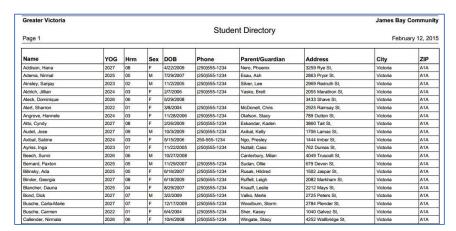
PEN: Name Gender Date of Birth											
	ls Primary	Enr Status	Withdrawn	School ID	School Name	Phone	Fax	Principal	Vice Principal	Administrator	School District
BCeSIS	Y		6/30/2010	3535053	Dorothy Peacock Elementary	6045138000	6045138008				Langley
MyEducation BC	Y	Inactive	6/30/2010	3535053	Dorothy Peacock Elementary	604-513-8000					Langley

Student Profile (Enrollment Card)



• Student Directory – demographic information

Or designate the desired fields by creating a Quick Report or a custom Field Set.





• Student Contacts

Greater Vi Page 1	ctoria	5	Student Conta	acts	James Bay Comm February 12,	
		Name: ID: Homeroom	Adema, Nirmal 701033 05			
Pri	Name		Relationship	Phone 1	Phone 2	
0	Esau, Ash		Mother	(250)555-1234		
1	Kneeland, Gayle		Father	(250)555-1234		
2	Donaldson, Morgan		Doctor	0	(250)555-2345	
3	McDonell, Shelby		Grandmother			
3			0	(250)555-1234		
4	Rippingale, Greer		Grandmother	(200)000-1204		

• Student Alerts

Greater Victoria		James Bay Community
Page 1		Student Alerts February 12, 201
Name	Type	Description
Addison, Hana YOG: 2027 Homeroom: 08	Other	Test - Student Alert Description
Alert, Sharron YOG: 2022 Homeroom: 01	Other	Test - Student Alert Description
Axibal, Sabine YOG: 2024 Homeroom: 03	Other	All health alerts OTHER THAN LIFE THREATENING are labelled as Health Alerts and tagged with the stethoscope icon.
Axibal, Sabine YOG: 2024 Homeroom: 03	Other	Test family alert such as a court ordered custody on file.
Axibal, Sabine YOG: 2024 Homeroom: 03	Other	Other Alerts can be tagged as a Family, Information, or Health alert. Often these are an indication that a student has a designation.
Axibal, Sabine YOG: 2024 Homeroom: 03	Medical	Life Threatening illness are entered as a Medical Alert and tagged with the Red Alert Icon.
Ayriss, Inga YOG: 2023 Homeroom: 01	Other	Test - Student Alert Description

Or Global Top Tab>Student Side Tab>**Student Alerts**. This allows the user to sort by alert type and the Photo field can be added to the field set.



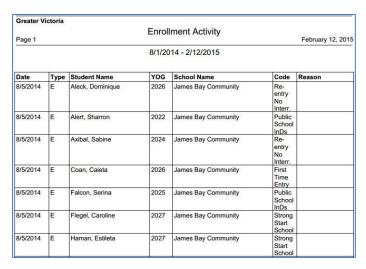
Enrollment Activity Report- list of all students' enrollment activity within a specified period of time.

Student Top Tab>Reports Drop Down Menu>Other Jurisdiction> Enrollment Activity

Choose the start and end date

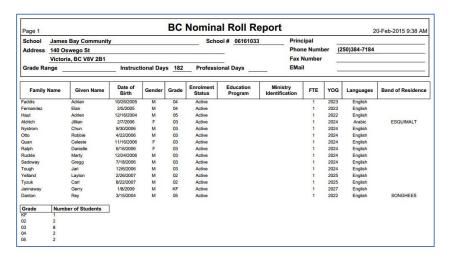
Click Run

For individual students Student Top Tab>Choose the student>Membership Side Tab



Nominal Roll (List of students with Aboriginal Ancestry)

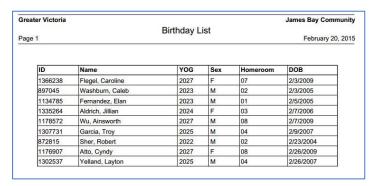
Student Top Tab>Reports drop down menu>Nominal Roll





Birthday List (Student with a birthday in a designated time period)

Student Top Tab>Reports Drop Down Menu>Birthday List



Student Address Labels

Student Top Tab>Reports Drop down Menu>Student Address Labels (5161 or 5960 determines size of label)

To the Parents/Guardians of:	To the Parents/Guardians of:
Addison, Hana	Beech, Sunni
3259 Rye St	4049 Truscott St
Victoria, BC A1A 1A1	Victoria, BC A1A 1A1
To the Parents/Guardians of:	To the Parents/Guardians of:
Adema, Nirmal	Bernard, Paxton
2863 Pryor St	679 Devon St
Victoria, BC A1A 1A1	Victoria, BC A1A 1A1
To the Parents/Guardians of:	To the Parents/Guardians of:
Ainsley, Sanjay	Blancher, Dauna
2969 Redruth St	2212 Mays St
Victoria, BC A1A 1A1	Victoria, BC A1A 1A1
To the Parents/Guardians of:	To the Parents/Guardians of:
Aldrich, Jillian	Busche, Carla-Marie
2055 Marathon St	2784 Plender St
Victoria, BC A1A 1A1	Victoria, BC A1A 1A1



Appendix A

Year of Graduation Reference Table

	2015-16	;		2016-17	•	2017-18			
Grade	Birth Year	YOG	Grade	Birth Year	YOG	Grade	Birth Year	YOG	
KF	2010	2028	KF	2011	2029	KF	2012	2030	
1	2009	2027	1	2010	2028	1	2011	2029	
2	2008	2026	2	2009	2027	2	2010	2028	
3	2007	2025	3	2008	2026	3	2009	2027	
4	2006	2024	4	2007	2025	4	2008	2026	
5	2005	2023	5	2006	2024	5	2007	2025	
6	2004	2022	6	2005	2023	6	2006	2024	
7	2003	2021	7	2004	2022	7	2005	2023	
8	2002	2020	8	2003	2021	8	2004	2022	
9	2001	2019	9	2002	2020	9	2003	2021	
10	2000	2018	10	2001	2019	10	2002	2020	
11	1999	2017	11	2000	2018	11	2001	2019	
12	1998	2016	12	1999	2017	12	2000	2018	