

# MYEDUCATION BC ATTENDANCE MANAGEMENT USER GUIDE

# Attendance Management

12. Attendance Reporting

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\*Note: This document begins with a suggested workflow for attendance procedures from the classroom and office levels. The remainder of the document details specific functionality and reports available for attendance in MyEducation BC.

#### 1. Attendance Workflow

#### a. In the Classroom:

The teacher takes attendance in the morning by clicking an **A for Absent** and entering in any known details if the student is excused and a reason. The teacher may also enter an **L for Late**, edit the **Time In** and select excused and a reason if applicable. The teacher will then click **Post**.

The Class attendance taken by the teacher automatically updates the Daily Attendance field.

Once the teacher has posted their attendance, any changes throughout the day are to be made at the office. Teachers have access to edit the class attendance, however these changes will not update Daily Attendance record, therefore teachers have been instructed not to edit a class attendance record after posting or to enter a Class attendance record if a Daily record already exists for the student. The result could be discrepancies between the Daily and Class attendance records for students which could cause issues for reporting. If a student shows up late for class after the teacher has posted attendance, the student will need to go to the office to check in or the teacher will have to communicate the update with the office.

Teachers cannot enter a multiday absence, a group absence (Field trip) or a portion of the day absence. These will have to be entered by the office.

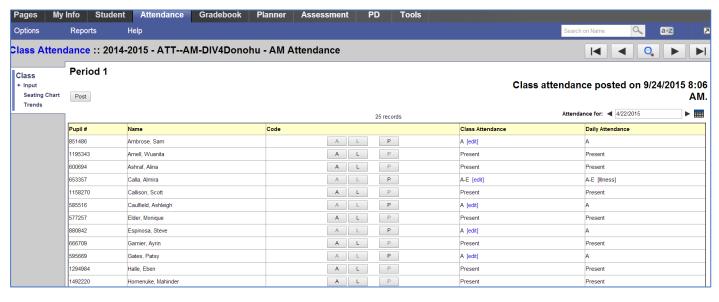


Figure 1: Teacher Attendance after posting

#### b. From the Office:

All attendance records created by teachers will appear in the **Attendance Top Tab>Daily Office Side Tab.** 

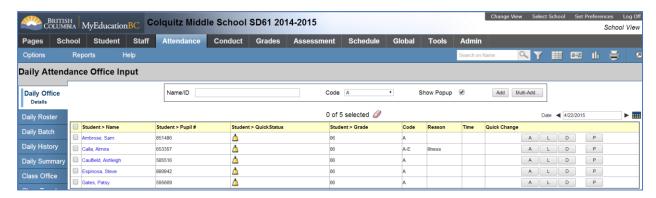


Figure 2 Daily Office Side Tab

As teachers are entering and posting attendance the office staff are inputting Daily Attendance records into the system based on phone calls and emails using the *Daily Office* side tab or the *Daily Roster* side tab.

**Daily Office Side Tab:** (For details on the Daily Office side tab see page 8 of this user guide)

The Daily Office side tab allows multiple date entry (page 9/10 of this user guide) and entry of absence records by groups such as a course section, selection or snapshot (page 9/10 of this user guide).

If a student has not already been marked absent by a teacher, enter the last name in the Name/ID field and enter the details of the absence into the pop up window for all students that you have received confirmation of an absence from a parent or guardian.

All absence entries made at the office will appear on the list from the **Daily Office** Side Tab. This is where the school user will edit any attendance records entered by teachers that require updating.

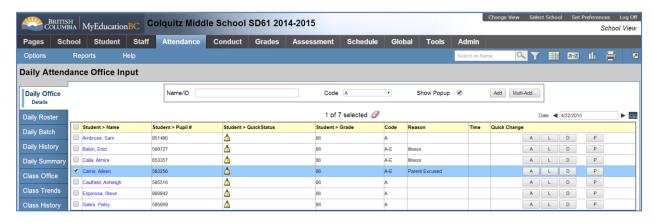


Figure 3 Edit daily attendance records

#### **Editing a Record: Unexcused to Excused**

If a student has been marked absent by a teacher who did not know it was excused and the office receives confirmation from a parent/guardian that the student is ill, the office will click the blue hyperlink (Student's Name) and edit the absence to include *Excused?* and a reason.

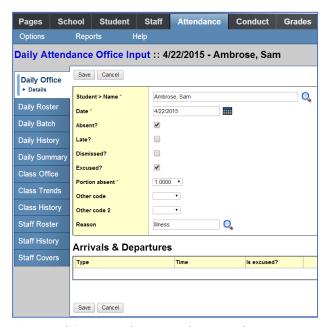


Figure 4 Editing a record: Unexcused to Excused

Click the **Daily Office** side tab to return to the full list.

## **Editing a Record: Absent to Late**

If a student who has been marked absent by a teacher then shows up late, the office staff can click the *L* button next to the absence record from the *Daily Office* side tab.

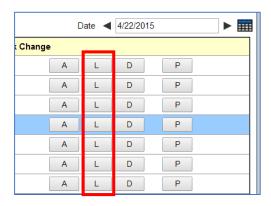


Figure 5 Click the L button to change an absence to a late.

From the pop up window deselect **Absent?** and select **Late?**, adjust the **Time In** if necessary, select **Excused?** and enter a reason if applicable, click **Save**.

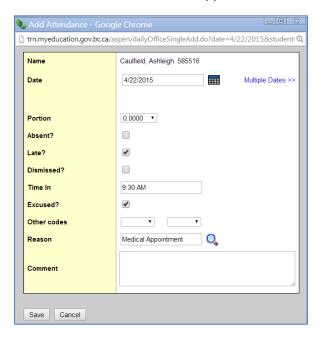


Figure 6 Editing a record: Changing Absent to Late

#### **Editing a Record: Portion of a Day**

If the office receives notification of a student arriving or leaving part way through the day a **Portion of the Day** absence must be entered that includes an arrival or departure time. Please see the information on portion of the day absences on page 10 of this user guide.

### **Editing a Record: Authorized School Field Trip**

For those students who are absent due to district-sanctioned functions (ex. science fairs, work experience, athletic, arts, careers and trades events), please ensure the following:

- 1. Teaching staff and counselors are informed that they need to advise the office that this student is out of the building attending this unique event.
- 2. Office staff enter this into the system using the authorized code. (*Teachers do not have the ability to select the Authorize code*)

#### Go to the **Daily Office side tab**

For a group of students click on the Multi-Add button and choose from Section, Homeroom, Query, Snapshot, or Selection. For more information on the Multi-Add functionality see page 9/10 of this user quide.

- Deselect Absent?
- Select Auth from the Other Codes drop down window
- Enter a reason such as School Authorized, Team Activity, or Field Trip

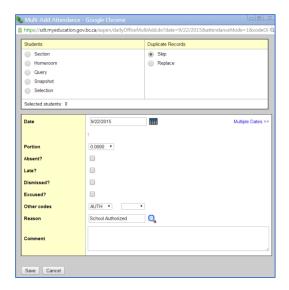


Figure 7 Entering a school authorized absence

The above procedure will allow the school to know which students are not on school property while ensuring that the authorized absence from the school property does not factor into attendance history totals for reporting.

#### **Daily Roster Side Tab**

Office staff may prefer to enter attendance records according to a class roster. The daily roster side tab allows the office staff to select a class and input daily attendance records for students in that class. The functionality is similar to what a teacher sees except the teacher cannot select a portion of the day absence.

Office staff cannot enter multiday absences or absences for groups from the Daily Roster Side Tab. The daily attendance record may be edited from this window by clicking on the blue edit hyperlink next to the student record you wish to edit.

For details on the Daily Roster side tab see page 14 of this user quide.

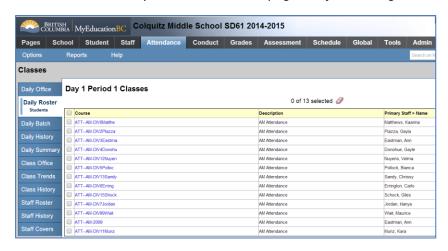


Figure 8 Daily Roster Side Tab

#### c. Pushing out Daily Attendance to Class Attendance using the Class Office Side Tab

Once teachers have posted *Class* attendance, and the office has entered their *Daily* attendance records based on phone calls and emails and the office has updated the Daily attendance records that were populated from teacher Class attendance entries, it is important to ensure that the daily and class attendance records are equal. This is the process of *pushing out* the daily attendance record to class attendance from the Class Office side tab.



## From the Class Office Side Tab select the Attendance Activity Filter

Daily Code		1
A-E (10:30 AM) [Parent Excused]	>>	
A-E [Parent Excused]	>>	A-E
A-E [Vacation]	>>	
A	>>	Α
A-E [Parent Excused]	>>	Α
A-E [Parent Excused]	>>	Α
A	>>	Α
A	>>	Α
A-E [Vacation]	>>	
A-E [Vacation]	>>	
L-E (10:30 AM) [Medical Appointment	] >>	Α
A-E [Parent Excused]	>>	Α
A-E [Parent Excused]	>>	Α
A-E [Illness]	>>	Α
A-E [Illness]	>>	Α
A-E [Illness]	>>	Α
A-E (11:00 AM) [Parent Excused]	>>	Α
L-E (10:15 AM) [Medical Appointment	] >>	A-E
A-E [Parent Excused]	>>	A-E
A-E [Illness]	>>	Α

The daily code column and the class column must be the same. Click the double arrows in the Daily code to push out the daily attendance record to the class attendance field.

We can see 3 examples where students are unaccounted for from the office: A

In the example above we can see several examples of class attendance records entered by teachers who did not have the information that the student was excused from class that day. There is an A-E(Reason) in the Daily code field, but there is only an A in the class attendance field.

There are two examples of a situation where the teacher has marked the student A, but the daily attendance record indicates an L-E (Time) (Reason).

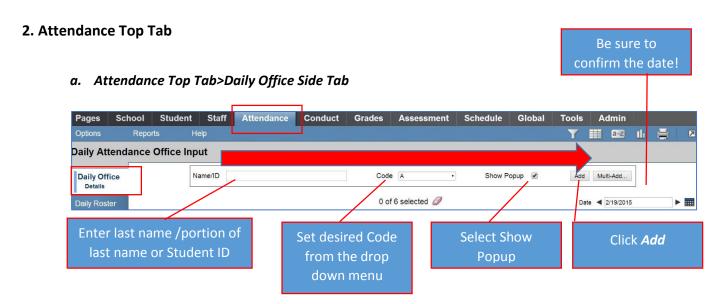
There are also 3 examples where there is a daily record, but no class record exists. This is because the teacher followed the instructions and did not enter a class attendance record because a daily record was showing on their class attendance page. (or the teacher did not do their attendance that day. Run a **Post Verification report** (see page 30 of this user guide) to ensure all teachers have posted)

In order to balance the daily attendance and class attendance records to ensure both class and daily attendance reporting is correct and to ensure that administrators may track at-risk students accurately,

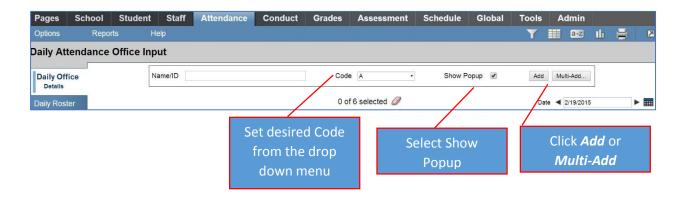
the office must push out the daily records to class attendance for each student that shows an inconsistency.

Click the double arrows in the Daily code to push out the daily attendance record to the class attendance field. Each record must be pushed out one at a time.

\*It is a known issue right now that any Late entries entered at the office will not push out to the class. In this case click on the A blue hyperlink in the Class attendance field and edit the record from the pop up window to reflect the change from A to L



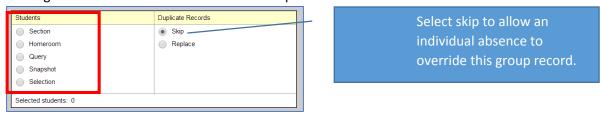
Or...



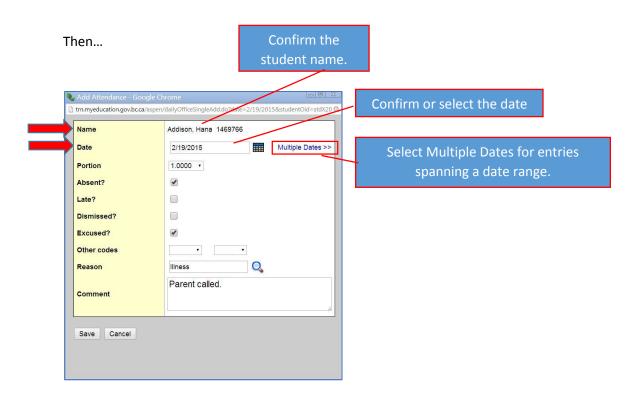


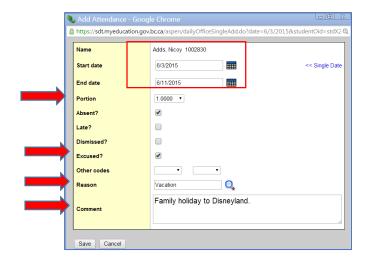
- Select the student from the popup window
- Click OK

Clicking *Multi-Add* allows the user to add multiple attendance records at once.



Add attendance records by Section, Homeroom, Query, Snapshot or Selection.





For a multiple date absence, input the start, and end date.

- Select **Portion** of the day (see details below)
- Click appropriate check boxes including Excused? If there has been confirmation of the absence.
- Select *Reason* if applicable( Select from the pick list, or begin to type the reason and the system will autofill)
- Enter Comment as required
- Click Save

\*Note: Select *Auth* from the *Other codes* drop down menu for school authorized absences do not select the *Absent?* or *Excused?* check box. No absence will be recorded on the student record.

#### b. Using the Portion of the Day drop down window.

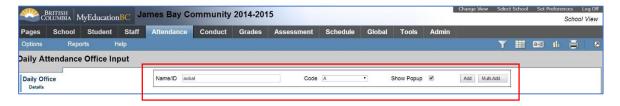
In order for the system to calculate a total number of absences over time, the portion of the day drop down menu must be used. This will allow multiple half day or quarter day absences to be calculated when determining the number of days absent in a report.

The "portion of the day" selection does not specify which portion of the day the student is missing, therefore in order to have an accurate record of the time the student is in attendance a **Departure or Arrival** must also be entered for the student.

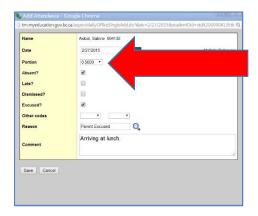
Using the "D" button for a dismissal allows the user to enter a time, but it requires a "0.00" portion of the day value, which means the absence will not be calculated when running a total attendance history report.

#### Attendance Top Tab>Daily Office Side Tab

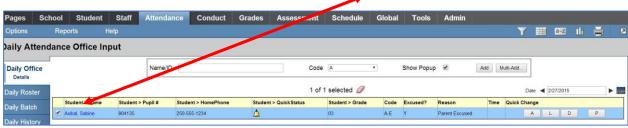
- Enter the last name of the absent student
- Set the code drop down window to "A" for absent
- Ensure the **Show Pop-Up** window is selected
- Click Add

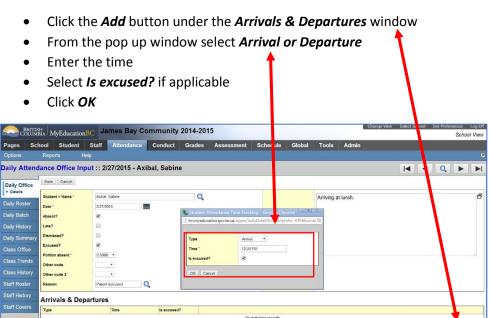


- Confirm the name and date
- If the student is not considered late, but is absent for anything less than a full day select the **Portion of the Day** from the drop down window.
- Make the appropriate selection for *Excused?*
- Add information such as reason and comment
- Click Save



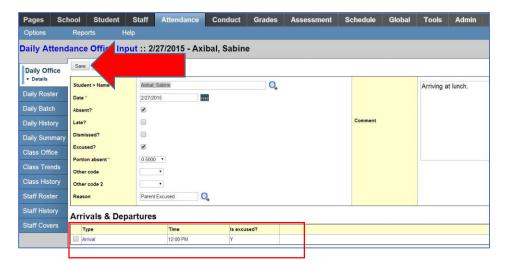
- The absence is now visible from the *Daily Office* side tab.
- To add a *Departure or Arrival* time, click the student name (blue hyperlink).



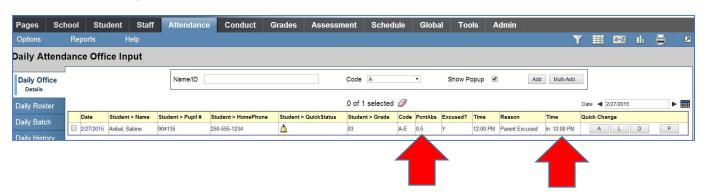


Save Cancel

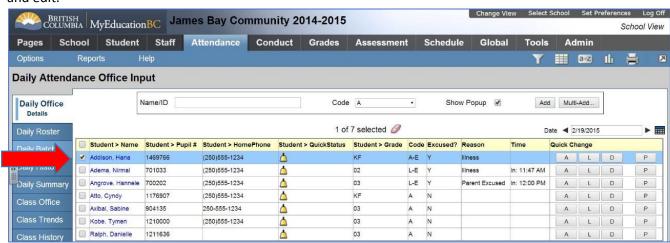
#### Click Save



The absence record now includes the portion of the day and the time in, allowing staff to know when the student is actually in attendance.

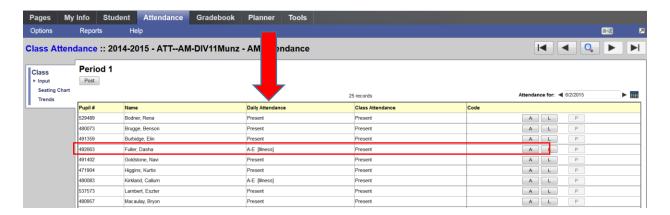


The record now appears on the *Daily office* input page with the option to click into the record and edit.



Click the "P" button to reset the absence to "Present"

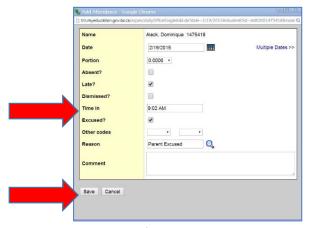
• The absence record will now appear in the teacher class view in the **Daily Attendance** field.



c. Recording a Late or Dismissal from the office



- Change the drop down code menu to Late or Dismissal
- Enter in the last name and click add or choose the name from the pick list

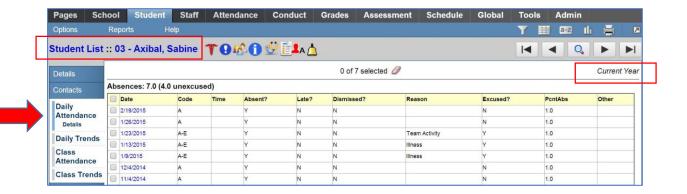


- Confirm or edit the autopopulated time
- Make appropriate selections such as Excused?
- Click Save

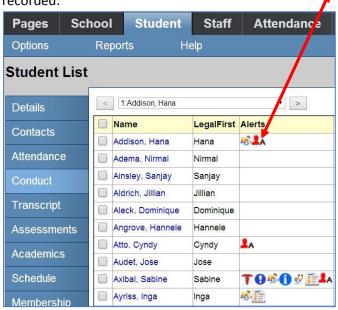
# 2. Viewing, Adding, and Editing Individual Student Attendance Records

- Student Top Tab
- Select a student record
- Select the Attendance Side Tab
- Use the filter to select **Current Year or All Records**
- A student absence can be added, deleted or edited at this location within a student record.

- Click Options>Add, or select the check box next to a record and click Options>Delete
- Click the blue date hyperlink to edit the absence record.



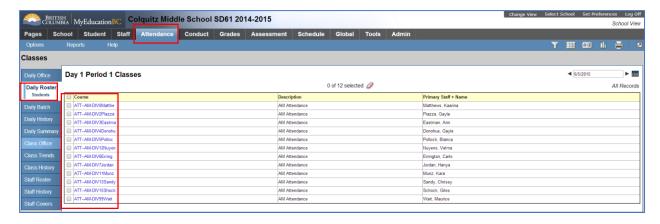
All students with an absence record will show an **Absence Alert** for the day the record is recorded:



# 3. Taking Attendance from the office by Division (Class)

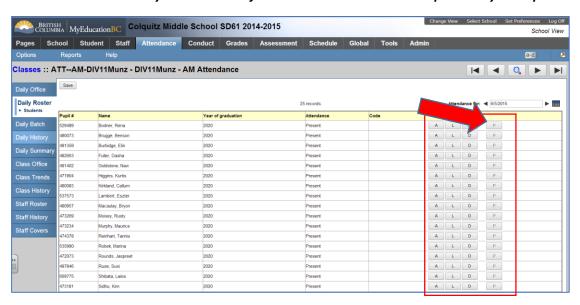
# Attendance Top Tab>Daily Roster Side Tab

• Select a Homeroom or Course Number by clicking on the blue hyperlink

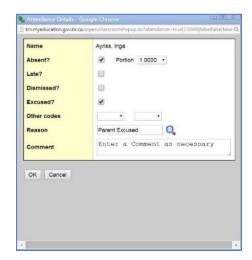


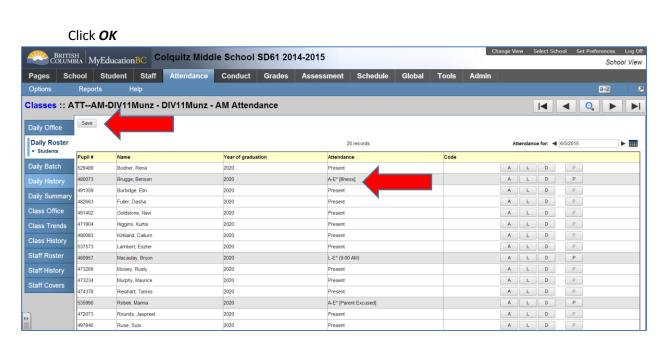
- Confirm the date
- Click the applicable button A=Absent, L=Late, D=Dismissed, P=Present

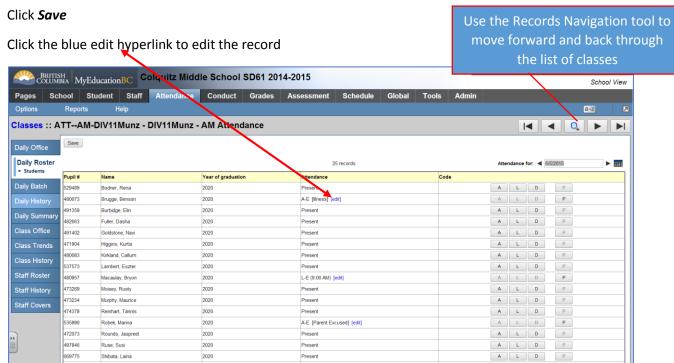
\*The "P" button will only be available after an attendance record has previously been posted.



• Make the appropriate selections from the popup window







#### 4. Daily Batch Side Tab

This side tab is designed to do batch entry of attendance records that share characteristics.

For example, to record a series of students who are all excused with an illness:

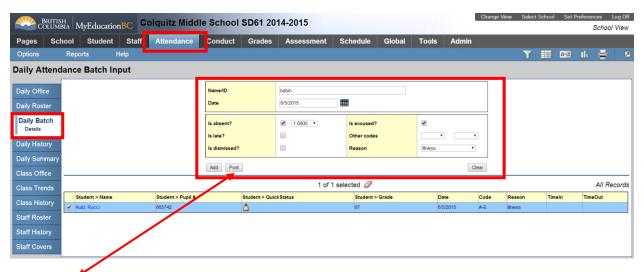
- Confirm the date
- Confirm the *Is absent?* check box is selected and the portion of the day is set to 1.0

- Select the Is excused? check box
- Type in or select the *Illness* reason
- Enter a student last name or pupil number
- Click Add

For the next student who is also excused and ill type in the last name or pupil number and click Add.

This may be useful for entering in a group of students who are appearing in the office late for the day.

Select the *Is Late?* check box enter in the student last name or pupil number and click Add. Enter in the next student last name etc.



Click the **Post** Button

Choose to skip or replace duplicate records and whether or not to clear the list after posting.

#### 5. Daily History Side Tab

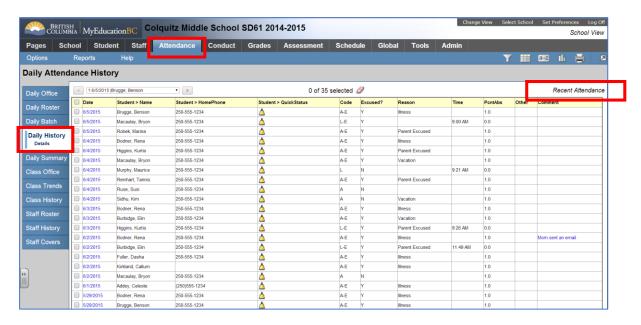
This side tab displays all Recent Attendance records (the "recent" value is created in school set-up daily attendance preferences) this example is set to the last 90 days.

Use the filter to view:

- All Records
- Current Month
- Current School Year
- Current Week

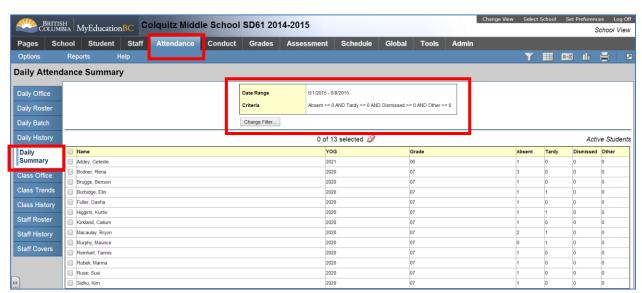
Click the blue hyperlink to view or edit a specific daily attendance record.

Sort by Student Name field to view all Daily Attendance records grouped by students.



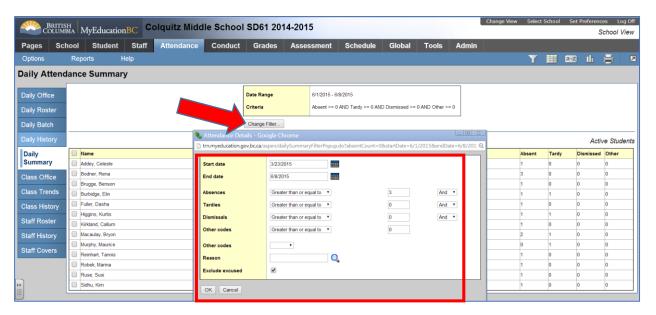
## 6. Daily Summary Side Tab

Allows the user to view daily absence records for the entire school based on criteria set by the user such as date range and number of absences or lates.



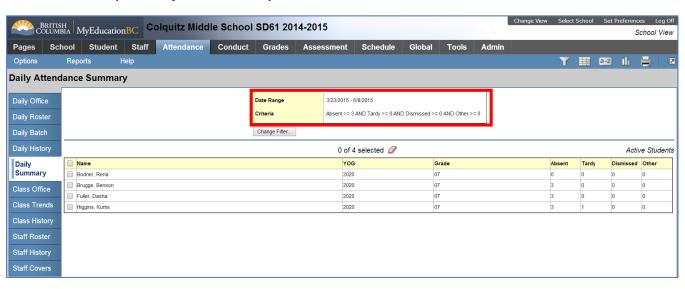
- Click Change Filter...
- Enter a start and end date
- Choose one of the following operators:
  - Greater than or equal to
  - Equals
  - Greater than
  - Less than
  - Less than or equal to
- Type in a value for absences and combine the results with late or dismissal results if necessary.

- Choose to select a reason if desired
- Choose to Exclude excused if desired
- Click OK

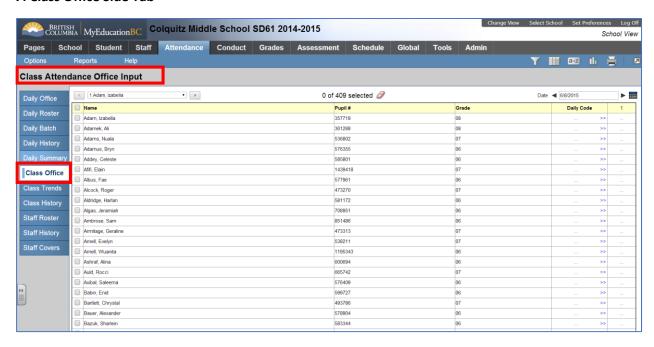


The result is a list of students who match the desired criteria.

\*This process can be used to identify students with perfect attendance by entering in a 0 value for absences and an operator of Less than or equal to.

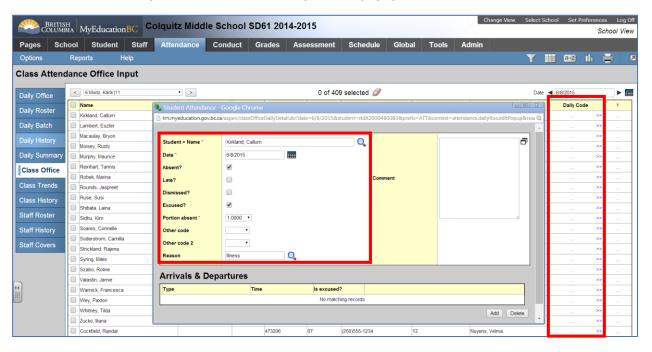


#### 7. Class Office Side Tab

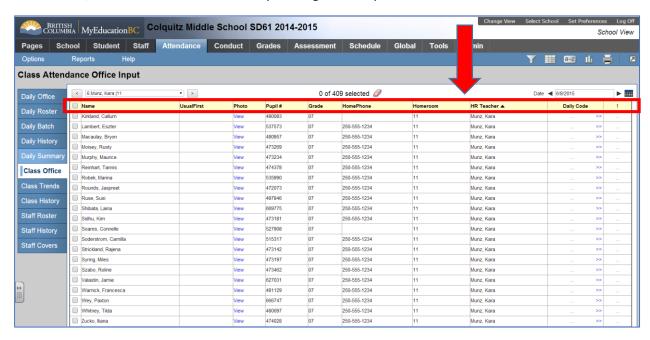


- Click on the three dots in the **Daily Code** field adjacent to the student name.
- Confirm the date
- Select the appropriate check boxes
- Select the Portion Absent
- Enter a **Reason** and **Comment** as necessary
- Click Save

Arrivals and departures can be recorded from the popup window as well.



To enter *Class Office* attendance by homeroom create a custom *Field Set* that includes *Homeroom number and/or Teacher* and sort the list by clicking at the top of the homeroom field.



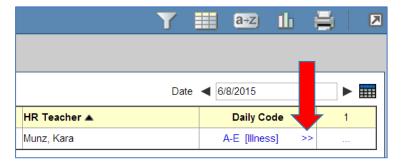
Four filters available from the **Class Office** side tab:

- 1. All Records: A list of all active students in the school
- 2. Attendance Activity: Displays all students with any attendance activity that day
- Truant List: Displays all students with a Class attendance record, but no Daily Attendance record (This will only occur after using the Multi-Add Class Attendance functionality explained below))
- 4. Attendance Discrepancy: Displays all students who have a *Daily Attendance record, but no Class record* exists.



\*Office staff must push out the Daily Attendance to Class Attendance in order for the class attendance field to populate in the teacher attendance window.

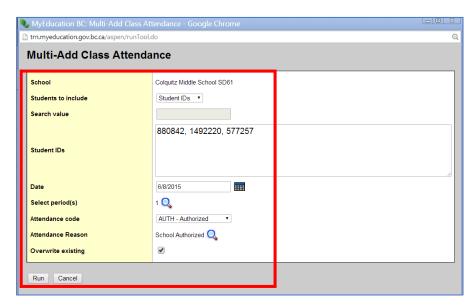
Set the filter to **Attendance Activity** and click the double arrows for every attendance record that requires balancing (see page 7 in the Attendance Workflow section of this user guide for further details)



**Multi-Add Class Attendance** 

This method could be helpful when recording an entire class or group away for an **Authorized** field trip, which does not apply to a student's attendance record.

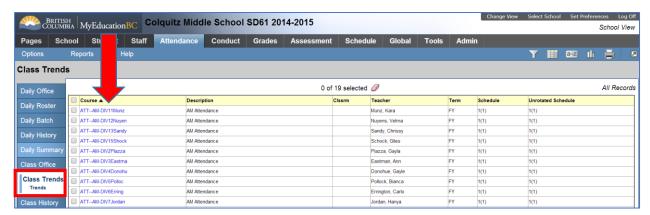
- Class Office Side Tab
- Options>Multi-Add Attendance
- Choose to enter attendance by Student ID's, Snapshot, or YOG (Use this method for quick entry if homeroom snapshots have been created)
- For ID's enter the ID numbers separated by a comma
- Confirm the date
- Select the period (1 is the only option)
- Choose the code and reason
- Select the *Overwrite existing* check box to have this record overwrite any existing attendance records.
- Click Run



#### 8. Class Trends Side Tab

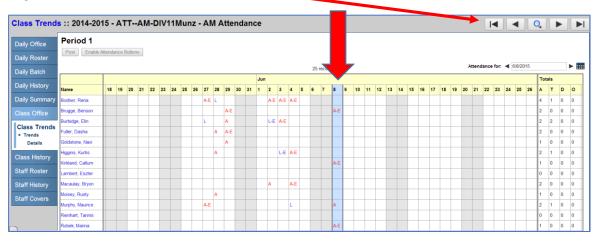
Select this side tab to view attendance records over time for selected classes.

Click on the blue hyperlink to select a class

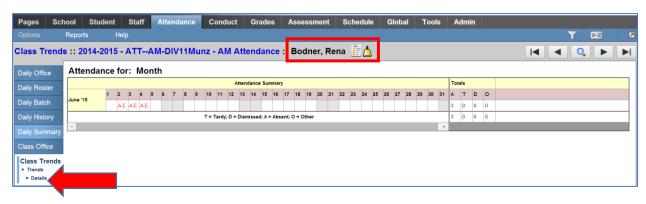


The result is a grid of the students in the class and all attendance records. The blue column indicates today's date.

Use the *records navigation tool* to advance to the next class on the list or click the Class Trends side tab to go back to all classes.

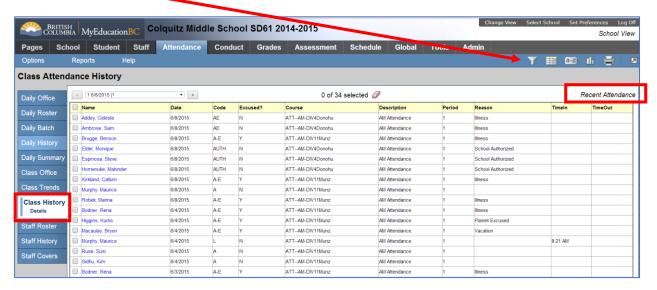


Select a student or click on the *details leaf* to view the same grid for a single student in the class and use the *filter* to set the grid to the *entire year, the current term or month*.



#### 9. Class History Side Tab

Use the filter to *select Recent Attendance, All Records, Current Month, Current School Year*, or *Current Week*.



Select the *Class History* side tab to run the following reports:

- Class Attendance Post History: View history of posted attendance for teachers
- Class Attendance Post Verification: View a list of which teachers have, or have not posted class attendance that day.

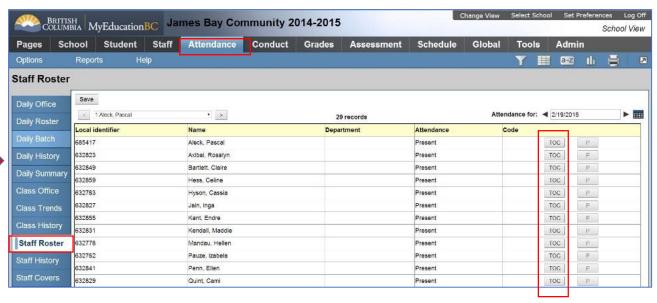
Sorting by student name or creating a Group quick report from the Class Attendance side tab will allow the user to identify students with multiple excused or unexcused absences over time.

#### 10. Staff Roster Side Tab

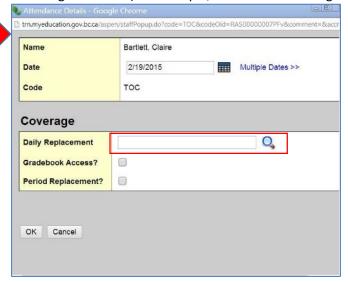
TOC's in the district will be invited to complete the online training to receive credentials for MyEducation BC.

# Attendance Top Tab>Staff Roster Side Tab

• Click on the **TOC** button next to the name of the teacher who is away.

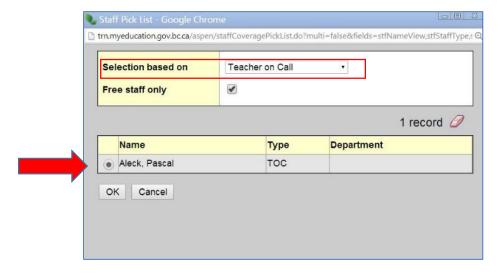


- Confirm the name of the absent teacher
- Confirm the date or enter in the multiple date range
- Choose the replacement TOC from the pick list
- Select the *Gradebook Access?* check box to give the TOC access to the absent teacher's gradebook. (For example, in the case of a long term TOC)



Note: The **Selection based on** drop down menu allows the user to choose from available staff within the current school as well as from the teacher on call list.

- Click **OK**
- Click Save



## 11. Attendance Reporting

Several Key Reports are available from the Daily Office or Daily History side tabs:

#### **Attendance Letter**



The **Absence Letter** report identifies students with **five or more absences** and prepares letters to send to parents. This report is not customizable by number of absences etc.; it is hard-coded into the system. Parameters that can be changed include date range and whether to exclude excused absences or students that have had previous absence letters sent home.

# **Attendance Bulletin**

Greater Victoria				James Bay Community			
	Attenda	ance Bulle	etin				
Page 1	Februa	ary 19, 201	5	February 20, 201			
	l		1	I			
Student Name	YOG	Hrm	Code	Time			
Addison, Hana	2027	08	A-E				
Adema, Nirmal	2025	05	L-E	11:47 AM			
Aleck, Dominique	2026	06	L-E	9:02 AM			
Angrove, Hannele	2024	03	L-E	12:00 PM			
Atto, Cyndy	2027	08	Α				
Axibal, Sabine	2024	03	A				
Ayriss, Inga	2023	01	A-E				
Fernandez, Elan	2023	01	A-E				
Jepp, Lois	2022	01	L-E	9:05 AM			
Kobe, Tymen	2024	03	A				
Montgomery, Hartaj	2023	01	Α				
Ralph, Danielle	2024	03	A				
	s	ummary					
	Absent	Tardy	Dismissed				
Excused	3	4	0				
Unexcus	ed 5	0	0				
Total	8	4	0				

The **Attendance Bulletin** report lists all students recorded as absent that day. You may wish to run the *Daily Attendance Post Verification* report first to ensure that all teachers/office staff have posted their attendance, however the report can be run multiple times as your daily attendance comes in.

The report will display names of students along with their Year of Graduation, Homeroom, Attendance codes applied and time (if applicable). There is a summary at the bottom that will list all Absences, Lates and Dismissals, both Excused and Unexcused.

#### **Attendance Call Sheet**

Greater Victoria	James Bay Community							
Page 1	February 19, 2015				February 20, 201			
Student Name	YOG	Hrm	G	Parent/Guardian	Phone number	Code		
Addison, Hana	2027	08	F	Nero, Phoenix	(250)555-1234	A-E		
Adema, Nirmal	2025	05	M	Esau, Ash	(250)555-1234	L-E		
Aleck, Dominique	2026	06	F			L-E		
Angrove, Hannele	2024	03	F	Olafson, Stacy	(250)555-1234	L-E		
Atto, Cyndy	2027	08	F	Eskandar, Kaden	(250)555-1234	A		
Axibal, Sabine	2024	03	F	Ngo, Presley	250-555-1234	A		
Ayriss, Inga	2023	01	F	Nuttall, Cass	(250)555-1234	A-E		
Fernandez, Elan	2023	01	M	St.John, Garnet	(250)555-1234	A-E		
Jepp, Lois	2022	01	F	Slack, Rylee	(250)555-1234	L-E		
Kobe, Tymen	2024	03	M	Urquhart, Jean	(250)555-1234	A		
Montgomery, Hartaj	2023	01	M	Hynes, Carson	(250)555-1234	A		
Ralph, Danielle	2024	03	F	Mar. Cameron		Α		

The **Attendance Call Sheet** displays a list of all students with attendance records for a given day, along with their highest priority contact and their phone number.

## **Attendance Classroom and Homeroom Input Sheets**

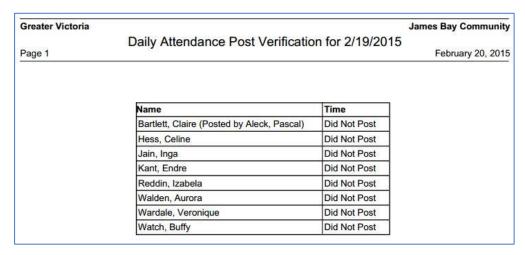
The Attendance Classroom Input and Attendance Homeroom Input are two types of class roster lists that you can give a teacher who will be taking attendance manually for their class, and handing them into the office to be entered into the system.

#### **Consecutive Absence List**

Greater Victoria				No.	James Bay Community
	Consecut	ive Abse	ence List		
Page 1	E-120-100 (4-10-100) (4-10-100 (4-10-100 (4-10-100 (4-10-100 (4-10-100 (4-10-100 (4-10-100 (4-10-100 (4-10-100 (4-10-100 (4-10-100 (4-10-100 (4-10-100) (4-10-100 (4-10-100 (4-10-100 (4-10-100 (4-10-100 (4-10-100) (4-10-100 (4-10-100) (4-10-100 (4-10-100) (4-10-100 (4-10-100)	AUDITOR OF ANY OF			February 20, 2015
	Attendance Per	ind. 0/4/20	44 0/00/004	-	
	Attenuance Fer	100: 6/1/20	14 - 2/20/201	5	
Student Name	YOG	Hrm	Consec		End

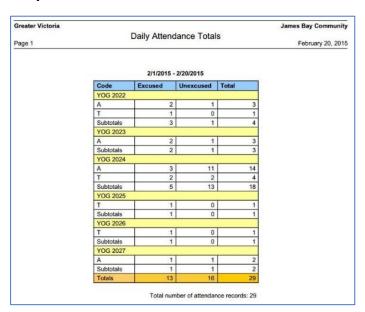
This report will display all students with a predetermined number of consecutive absences in a designated date range.

# **Daily Attendance Post Verification**



The **Daily Attendance Post Verification** report will let the office know which teachers have posted their Daily Attendance, and which teachers still need to post. This report can be run several times during the day, after the teachers have been reminded to post, to confirm that they have indeed sent in their Daily Attendance.

# **Daily Attendance Totals**



Run this report to view, by year of graduation, attendance totals for your school for the date range you specify.

# **Monthly Register**

Monthly attendance records separated by grade.

# **Principal's Attendance Report**

Greater Victoria								Ja	mes	Bay C	Comm	unity
			Principal's	s Attendar	ice Report							
Page 1			- 22		0.935				F	ebrua	ry 20,	2015
			Attendance F	Period: 2/1/20	15 - 2/20/2015			Atten	danc	e Tota	als	
Student Name	YOG	Hrm	EnrStatus	Student ID	Phone	Abs	Tdy	Dsm		-	340	-
Addison, Hana	2027	08	Active	1469766	(250)555-1234	1.0	0	0	-	-	1987	25
Aldrich, Jillian	2024	03	Active	1335264	250-555-1234	5.0	0	0	- 12	12	1987	2
Atto, Cyndy	2027	08	Active	1176907	(250)555-1234	1.0	0	0	- 12	12	1947	- 20
Axibal, Sabine	2024	03	Active	904135	250-555-1234	1.0	0	0	-	-	1987	2
Ayriss, Inga	2023	01	Active	1181779	(250)555-1234	1.0	0	0	-	-	596	20
Fernandez, Elan	2023	01	Active	1134785	(250)555-1234	1.0	0	0	- 2	12	327	20
Ferraro, Carrie	2022	01	Active	761650		3.0	0	0	-	74	200	2
Kobe, Tymen	2024	03	Active	1210000	(250)555-1234	2.0	1	0	-	-	5947	2
Montgomery, Hartaj	2023	01	Active	1002269	(250)555-1234	1.0	0	0	-	- 1	1947	- 25
Quan, Celeste	2024	03	Active	1209866	(250)555-1234	2.0	0	0	- 2	72	200	2
Ralph, Danielle	2024	03	Active	1211636		1.0	0	0	-	12	227	2
Ruckle, Marty	2024	03	Active	1218278	(250)555-1234	1.0	0	0	- 12	32 "	1999	- 21

Customize an attendance report based on selected date range, number of absences, number of lates, sorted by Name or Homeroom.

# **Individual Student Attendance Reports**

To run an attendance report for attaching to report cards:

**Student Top Tab**>Select the student or group of students>**Reports Drop Down Menu>Attendance History>** select the date range>Select the students to include (Current Selection)>Click **Run** 

